

Regulated Canadian Immigration Consultant (RCIC) – Mohsen Safavi (R418151)

True Pearl Visa Services Inc. – Vaughan, Ontario, Canada

Email: info@truepearlvisa.com | WhatsApp: +1-647-449-8132

Initial Consultation Agreement

1. Parties

This Initial Consultation Agreement ("Agreement") is entered into on [Date] between:

Immigration Consultant: Mohsen Safavi, RCIC (R418151), True Pearl Visa Services Inc., Vaughan, Ontario, Canada, +1-647-449-8132, info@truepearlvisa.com

Client: [Client's Full Name], [Address], [Phone Number], [Email Address]

2. Purpose of Consultation

The purpose of this Agreement is to establish the terms and conditions under which the Immigration Consultant will provide an initial consultation to the Client regarding immigration matters. The consultation may include a review of the Client's circumstances, advice on possible immigration options, and an explanation of processes and requirements.

3. Scope of Services

The Immigration Consultant will provide the Client with general information and advice based on the information provided by the Client during the consultation. The consultation does not include preparation or submission of any immigration applications, forms, or documents. This Agreement does not establish a formal client-representative relationship under the CICC Code of Professional Conduct or IRCC regulations. Representation may only commence under a separate, duly executed Retainer Agreement. The Consultant will not contact IRCC or any immigration authority on behalf of the Client under this Agreement.

4. Consultation Fee

The Client agrees to pay a non-refundable consultation fee of CAD \$50 (plus applicable HST) for a session of up to 30 minutes. Payment is due prior to or at the beginning of the consultation session.

• <u>Clients inside Canada</u>: Payment may be made by e-transfer to info@truepearlvisa.com or by credit card at the time of booking.



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• <u>Clients outside Canada</u>: Payment must be completed using a secure online payment link provided by the Consultant (e.g., Stripe, PayPal, or Wise).

A receipt will be issued upon payment.

If the Client subsequently retains the Consultant for full representation or any service package offered by True Pearl Visa Services Inc., the consultation fee paid under this Agreement will be credited toward the total professional fee for that service.

5. Confidentiality

All information shared by the Client during the consultation will be kept confidential by the Immigration Consultant, except as required by law or with the Client's written consent. The Consultant shall maintain confidentiality in accordance with the CICC Code of Professional Conduct.

6. No Guarantee of Outcome

The Immigration Consultant does not guarantee any particular outcome or result from the consultation. Advice is provided based on the facts presented by the Client and current immigration laws and policies.

7. Limitation of Liability

The Immigration Consultant shall not be liable for any damages resulting from actions taken or not taken by the Client following the consultation.

8. Termination

Either party may terminate this Agreement at any time prior to the commencement of the consultation. If terminated by the Client after payment but before services are rendered, the Consultant may refund the fee at their discretion.



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9. Record Keeping

CONSULTANT SIGNATURE:

The Consultant will retain a record of this Agreement and related consultation notes in accordance with the CICC's record-keeping requirements.

10. Digital Acceptance

By checking the acceptance box on the online booking form, the Client acknowledges having read, understood, and agreed to the terms of this Agreement in lieu of a handwritten signature.

Date:
CLIENT ACKNOWLEDGMENT: I acknowledge that I have read, understood, and received a copy of this Agreement
CLIENT SIGNATURE:
Date: